The Lincoln National Life Insurance Company
P.O. Box 2616, Omaha, NE 68103-2616
Phone: 800-423-2765 Fax: 877-573-6177

Here is your Enrollment Form.

Follow these steps to complete the form.
Print clearly in ink.
Step 1: Fill in or confirm your personal information.
Step 2: Fill in dependent information, if any.
Step 3: Select your benefits.
Step 4: Assign beneficiaries.
Step 5: Confirm enrollment.
Step 6: Sign, date & return the form.

Group ID: _____

1. Your Personal Information

Group/Employer/Participating Organization Name | County | Zip | State

Your First Name | Middle Name/MI | Last Name | Social Security No. | Employee ID No. | Date of Birth

Street Address (Include Apt. or Suite No.) | City | State | Zip

Home Phone | Cell Phone | Work Phone | Email Address

Gender: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single

2. Personal Information on Dependents — Complete if you are enrolling dependents.

☐ **Spouse**

First Name | Middle Name/MI | Last Name | Social Security No. | Date of Birth

Provide contact information if different than Your information above.

Home Phone | Cell Phone | Work Phone | Email Address

Dependent Children – List all children you are enrolling (attach a separate sheet, if needed).

First Name	Middle Name/MI	Last Name	SSN (Optional)	Gender	DOB	Full-time Student
			___-___-___	☐ Male ☐ Female	___/___/___	☐ Yes ☐ No
			___-___-___	☐ Male ☐ Female	___/___/___	☐ Yes ☐ No
			___-___-___	☐ Male ☐ Female	___/___/___	☐ Yes ☐ No

Employer Completes this Section.

Billing Division or Location: _____

Sort Group/Code: _____ Payroll Cycle: _____

Policy #(s): _____

Average Hours Worked Per Week: _____ ☐ Full-time ☐ Part-time Occupation: _____

Earnings: ☐ Hourly ☐ Weekly ☐ Monthly ☐ Yearly $_____ Date of Employment: ___/___/___

Actively at Work? ☐ Yes ☐ No Date of Rehire: ___/___/___

Continue on Next Page. . .

3. Benefit Selection — Choose your benefits.

Mark the box or boxes for each type of group insurance you are applying for. All insurance amounts are subject to the limitations and exclusions stated in the policy and certificate.

Basic Group Insurance

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	____/____/____	Life & AD&D		Your Employer pays
_____	____/____/____	Life Only		Your Employer pays
_____	____/____/____	Dependents (Spouse & Children) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance to add your spouse & children.*		$_____
_____	____/____/____	Short Term Disability (STD)		Your Employer pays
_____	____/____/____	Long Term Disability (LTD)		Your Employer pays
_____	____/____/____	Dental ☐ **Yes** ☐ **No** *By selecting No, you may be subject to late entrant or benefit waiting periods on certain services if you enroll at a later date.*	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/ Children	$_____
_____	____/____/____	Vision ☐ **Yes** ☐ **No** *Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY*	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/ Children	$_____

*By selecting "No," enrolling for insurance at a later date may require further medical information and/or a physical exam, which will be at your own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

To apply the appropriate tobacco/non-tobacco rates, please answer the following question:

In the past 12 months, have You or Your Spouse smoked a cigarette, cigar or pipe, chewed tobacco or used tobacco or nicotine in any form?

You: ☐ **Yes** ☐ **No**
Your Spouse: ☐ **Yes** ☐ **No**

Voluntary/Optional Group Insurance

Mark the box or boxes for each type of group insurance you are applying for. All insurance amounts are subject to the limitations and exclusions as stated in the policy and certificate.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	**Effective Date**			
_____	____/____/____	Optional Life & AD&D ☐ **Yes** ☐ **No***	$_____	$_____
_____	____/____/____	Optional Life Only ☐ **Yes** ☐ **No***	$_____	$_____
_____	____/____/____	Optional Dependent (Spouse Only) Life & AD&D ☐ **Yes** ☐ **No*** *You must be enrolled for Life & AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Optional Dependent (Spouse Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Optional Dependent (Child Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Optional Employee AD&D ☐ **Yes** ☐ **No**	$_____	$_____
_____	____/____/____	Optional Employee & Family AD&D ☐ **Yes** ☐ **No** *You must be enrolled for AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Buy-Up Short Term Disability (STD) ☐ **Yes** ☐ **No***	Weekly Benefit Amount: $_____	$_____
_____	____/____/____	Buy-Up Long Term Disability (LTD) ☐ **Yes** ☐ **No***	Monthly Benefit Amount: $_____	$_____

*By selecting "No," application for insurance at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	**Effective Date**			
_____	____/____/____	Voluntary Life & AD&D ☐ **Yes** ☐ **No***	$_____	$_____
_____	____/____/____	Voluntary Life Only ☐ **Yes** ☐ **No***	$_____	$_____
_____	____/____/____	Voluntary Dependent (Spouse Only) Life & AD&D ☐ **Yes** ☐ **No*** *You must be enrolled for Life & AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Voluntary Dependent (Spouse Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Voluntary Dependent (Child Only) Life Only ☐ **Yes** ☐ **No*** *You must be enrolled for Life insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Voluntary Employee AD&D ☐ **Yes** ☐ **No**	$_____	$_____
_____	____/____/____	Voluntary Employee & Family AD&D ☐ **Yes** ☐ **No** *You must be enrolled for AD&D insurance in order to add spouse and/or child insurance.*	$_____	$_____
_____	____/____/____	Voluntary Short Term Disability (STD) ☐ **Yes** ☐ **No***	Weekly Benefit Amount: $_____	$_____
_____	____/____/____	Voluntary Long Term Disability (LTD) ☐ **Yes** ☐ **No***	Monthly Benefit Amount: $_____	$_____

*By selecting "No," application for insurance at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	**Effective Date**			
_____	____/____/____	Accident ☐ **Yes** ☐ **No**	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/Children	$_____
_____	____/____/____	Critical Illness ☐ **Yes** ☐ **No*** *You must be enrolled for Critical Illness insurance in order to add spouse and/or child insurance.*	You: $_____ Spouse: $_____ Child: $_____	$_____
_____	____/____/____	Voluntary Dental ☐ **Yes** ☐ **No**	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/Children	$_____
_____	____/____/____	Voluntary Vision ☐ **Yes** ☐ **No** *Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY*	☐ Employee ☐ Employee/ Spouse ☐ Employee/ Children ☐ Employee/ Spouse/ Children	$_____

*By selecting "No," enrolling for insurance at a later date may require further medical information and/or a physical exam, which will be at your own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Complete if you are enrolling for Dental/Vision insurance.

Are you or any of your eligible dependents covered by another dental/vision plan? ☐ Yes (If Yes, please list) ☐ No

Name of Insured	Insurance Company Name, Phone and Policy No.	Employer	Coverage
			☐ Dental ☐ Vision
			☐ Dental ☐ Vision
			☐ Dental ☐ Vision
			☐ Dental ☐ Vision

4. Select Your Beneficiaries — Choose who receives your insurance benefits.

Primary Beneficiary(ies)
The Primary Beneficiary is the person(s) you identify to receive insurance benefits upon your death.

If more than three Primary Beneficiaries, please attach a separate sheet of paper.
If multiple Primary Beneficiaries, total percentage of all combined must equal 100%.

First Name | Middle Initial | Last Name

Street Address | City | State | Zip

Social Security Number | Date of Birth | Relationship to You | Percentage | Phone Number

___-___-____ ___/___/____ _____ _____% (___) ___-____

First Name | Middle Initial | Last Name

Street Address | City | State | Zip

Social Security Number | Date of Birth | Relationship to You | Percentage | Phone Number

___-___-____ ___/___/____ _____ _____% (___) ___-____

First Name | Middle Initial | Last Name

Street Address | City | State | Zip

Social Security Number | Date of Birth | Relationship to You | Percentage | Phone Number

___-___-____ ___/___/____ _____ _____% (___) ___-____

Contingent Beneficiary(ies) and Other Beneficiary Designations

A Contingent Beneficiary will receive benefits only if the Primary Beneficiary(ies) does not survive you. Please attach a separate sheet to identify a Contingent Beneficiary. If multiple Contingent Beneficiaries, total percentage of all combined must equal 100%. To name a Beneficiary(ies) by product, attach a separate sheet identifying product and beneficiary.

5. Confirm Enrollment

This group insurance has been offered to me and after careful consideration of the benefits, I have decided to:

☐ **ENROLL FOR INSURANCE for which I am or may become eligible** under the group policies issued by The Lincoln National Life Insurance Company, or its insurance partners. If contributions are required, I authorize my Employer to deduct premium from my pay.

☐ **NOT ENROLL myself in the group insurance offered.** I understand if I enroll for insurance at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

☐ **NOT ENROLL my dependents in the group insurance offered.** I understand if I enroll my dependents for insurance at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

Fraud Warning/State Disclosure(s)

ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

6. Sign and Return

I understand the group insurance requested will not be effective until approved by the Group Insurance Service Office of The Lincoln National Life Insurance Company, or its insurance partners. A delayed effective date will apply if you are not Actively at Work/an Active Member. A delayed effective date may apply to your dependent, if he or she is confined in a hospital or health care facility or is in a period of limited activity on the date insurance would otherwise take effect.

I understand that the vision insurance I have elected provides reimbursement for certain vision costs which are more fully described in the current Certificate of Coverage. I understand there may be instances where treatment decisions made by my provider or me for vision care expenses that I have incurred may not be covered by my vision care insurance benefit plan.

I understand the information provided is for enrollment in group insurance as offered by my Employer and will not be used for underwriting purposes.

The information provided is complete, true, and accurate to the best of my knowledge.

Your Full Name (Print): _____

Your Signature: X_____ **Date** ____/____/____

Complete and return this form.

(Be sure to sign and date the form to start your insurance.)

Questions? Call 800-423-2765